

POOJA MALKAN & CO.

Practicing Company Secretary

Off : F/703, Nimmit Agarwal Building, Dahnurkarwadi, M.G.Road, Kandivali (West) Mumbai -400067

Mob: 9820842304 Email : cs poojashah@gmail.com

To,

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J.Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Application for “In-principle approval” for issue and allotment of 85,00,000 Equity Shares of Rs. 10/- each to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, Pooja Malkan, Practicing Company Secretary, have verified the relevant records and documents of Jet Infraventure Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date.

Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date - **Not Applicable.**

- b) Below mentioned allottee(s) does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

SN	Proposed Allottee	PAN No.
1	Jatin Ramniklal Mehta	AACPM6417B
2	Krina Jaimesh Sheth	FSBPS8153J
3	Mahendra Damodar Hathi	AAAPH1389P
4	Nainesh Kanaiyalal Doshi	AGGPD1107P
5	Prashant Rameshchandra Mehta	ACQPM8533Q
6	Ritaben Prashantbhai Mehta	AGZPM8752A
7	Jay Prashant Mehta	BSVPM0019B
8	Kavya Jaybhai Mehta	CDXPM1130P
9	Deep Gunjan Mehta	CYVPM8815L
10	Gunjan Rameshchandra Mehta HUF	AAHHM2731H
11	Prashant Rameshchandra Mehta HUF	AAHHM2730G
12	Tejas Hashmukhrai Sheth	AAOPS2384K
13	Pina Tejas Sheth	BELPS6705L
14	Rinku Sanjaykumar Shah	ACVPS5848R
15	Ankit Haresh Kothari	BLYPK8761L
16	Malav Haresh Kothari	DSQPK9660B

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17	Hemlata Bipin Shah	BLHPS7523K
18	Bipin Keshavlal Shah	BJAPS5475F
19	Jigisha Mehul Vithalani	ANUPS9480R
20	Harsha Atul Shah	AACPS9186P
21	Saachi Kamlesh Shah	KNAPS9765P
22	Manan Chetan Shah	BOKPS8024R
23	Vidhyut Popatlal Parikh	AABPP0294N
24	Jignesh Arvind Shah	AAKPS3557Q
25	Tina Jignesh Shah	AYXPS3107M
26	Vidhi Shahil Shah	HHUPS7037B
27	Leena Vinod Mehta	AAEPM4904F
28	Jigna Dharmendra Kothari	AHQPK6848K
29	Dharmendra Sumanchandra Kothari	ADQPK1671G
30	Janak Panchal	CQAPN0636B
31	Sangita Tundiya	AXAPT2614E
32	Dipika Shah	HJJPS6514N
33	Parag Shah	COCP2131G
34	Pathan Altaf	DZYPP1351R
35	Satyanarayan J Kabra	ADGPK2858M
36	Varun Krishnavtar Kabra	AMLPK1507F
37	Sarojdevi S Kabra	ABHPK6018L
38	Krishna Awtar Kabra	AGDPK5563D
39	Mayadevi K Kabra	ADIPK7306A
40	Jyothi Kailash Kabra	CDNPK1275P
41	Kabra Priya	ALYPM7962J
42	Kailash Kabra	AKPPK2815G
43	Krishna Awtar Jagannath Kabra HUF	AADHK0462R
44	Amit Maheshwari	ACNPM1523F
45	Seema Raghunath Aggarwal	AKYPA5254G
46	Nirav Nalin Shah	AWBPS9567P
47	Riddhi Nirav Shah	BOLPS8810Q
48	Nitin Morlidhar Shah	AAKPS6807K
49	Krunal Nitin Shah	GAAPS7978K
50	Dipesh Dhirajlal Maru	AGHPM1881E
51	Riddhi Krunal Shah	ASDPK3852B

- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder: -

The Company has initiated Corporate Action for the lock-in of pre-preferential shareholding.

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Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
					NA	NA
Hitesh Ramniklal Mehta	'1201120000256124	76000	24/05/2024	30/11/2024	NA	NA
Hitesh R Mehta HUF	'1201120000256386	28000	24/05/2024	30/11/2024	NA	NA
Chetna Hitesh Mehta	'1201120000256314	20000	24/05/2024	30/11/2024	NA	NA
Sonali Hitesh Mehta	'1201120000256162	20000	24/05/2024	30/11/2024	NA	NA
Vaibhav Atul Doshi	'1201120000494510	16000	24/05/2024	30/11/2024	NA	NA
Jatin R Mehta HUF	'1201120000260348	12000	24/05/2024	30/11/2024	NA	NA
Rushil Jaimesh Sheth	'1201120000351108	20000	24/05/2024	30/11/2024	NA	NA
Suketu Shashikant Doshi	1201120000298167	40000	24/05/2024	30/11/2024	NA	NA
Zarana Suketu Doshi	'1201120000298152	12000	24/05/2024	30/11/2024	NA	NA
Nilang Kirit Shah	'1207100000110153	4000	24/05/2024	30/11/2024	NA	NA
Deval Prakash Bhutta	'1204470013406963	4000	24/05/2024	30/11/2024	NA	NA
Hansaben Rajnikant Buddhdev	'1206920000022961	4000	24/05/2024	30/11/2024	NA	NA
Manish Achratlal Parikh	1205620000029305	4320	24/05/2024	30/11/2024	NA	NA
Vasantbhai Gagalbhai Shah	1202350000010184	4000	24/05/2024	30/11/2024	NA	NA
Antima Rishabh Babel	12010900008628941	4000	24/05/2024	30/11/2024	NA	NA

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Hitesh Suresh Shah	1201090001861054	8000	24/05/2024	30/11/2024	NA	NA
Priti Hitesh Shah	1201090007067256	4000	24/05/2024	30/11/2024	NA	NA
		280320				

(*) client id/ folio no in case allottee hold the securities in physical form

Note: Lock-in date is tentatively considered.

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018 - **Not Applicable.**
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. FY 2024-2025 is less than 5% of the post issue fully diluted share capital of the issuer.

Pooja Malkan
Practising Company Secretary
ACS No: 28365
CP No.: 19938
UDIN: A028365F000496338

Place: Mumbai
Date: May 30, 2024